



31st May 2016

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring, Rotunda Building
P J Towers, Dalal Street, Fort
Mumbai – 400 001

Re: Letter of Debenture Trustee pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Dear Sir,

Please find attached letter issued by M/s IDBI Trusteeship Services Limited (the Security Trustee) pursuant to Regulation 52(5) of SEBI LODR, for the privately placed secured redeemable non-convertible debentures issued by the Company and listed with the Exchange.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
for **BALLARPUR INDUSTRIES LIMITED**

AKHIL MAHAJAN
CHIEF GENERAL MANAGER & COMPANY SECRETARY

Encl : a/a.



IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



No.1074/ISL/OPR/2016-2017
May 31, 2016

To,

**Company Secretary and Compliance officer
Ballarpur Industries Limited**

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements 2015)

Dear Sir/Madam,

This has reference to the privately placed Secured Redeemable, Non-Convertible Debentures issued by Ballarpur Industries Limited ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and /or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Issuer is required to submit the documents as required there under alongwith its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated 31.05.2016 and we have noted the contents provided therein.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited

A handwritten signature in black ink, appearing to be a stylized 'S' or similar character, written over a horizontal line.

Authorised Signatory