



Ballarpur Industries Limited

June 11, 2025

BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Code No. 500102
Debt Security Code No. 975156

National Stock Exchange of India Ltd.
Listing Department,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

Symbol "BALLARPUR"

Sub: Intimation of Redemption of unlisted 21,32,553 0.01% Cumulative Redeemable Preference Shares

Dear Sir / Ma'am,

This is with reference to our earlier announcement dated April 14, 2023 and September 6, 2023, in line with the approved Resolution Plan under the Corporate Insolvency Resolution Process (CIRP), the Company had issued unlisted 21,32,553 0.01% Cumulative Redeemable Preference Shares (CRPS) of Rs. 100 each at par, aggregating to INR 21,32,55,300 (Rupees Twenty-One Crore Thirty-Two Lakh Fifty-Five Thousand Three Hundred Only). These CRPS were allotted to the assenting Financial Creditors in lieu of extinguishment of their respective admitted financial debt during the CIRP.

Further, as per the terms of the Resolution Plan, the CRPS are to be redeemed by 2 years from the Closing Date. Accordingly, the Closing Date is June 12, 2023, and the CRPS are due for redemption on or before June 11, 2025.

We wish to inform you that today i.e. June 11, 2025, the Company has redeemed unlisted 21,32,553 0.01% Cumulative Redeemable Preference Shares of face value of Rs. 100/- each at par held by the following:

Sr. No.	Name of Allottees	No. of CRPS
1	Suraksha Asset Reconstruction Limited	1,88,230
2	Finquest Financial Solutions Private Limited	2,60,000
3	IDBI Bank Ltd.	16,28,519
4	Life Insurance Corporation of India	55,804

The Company has paid total amount of Rs. 21,32,55,300 (Rupees Twenty-One Crore Thirty-Two Lakhs Fifty-Five Thousand Three Hundred) towards the said redemption to the Preference Shareholder.

CIN: L21010MH1945PLC010337

Regd. Office: 602, Boston House, 6th Floor, Suren Road, Andheri East, Mumbai - 400 053. Maharashtra, India.

Tel. No.: 022 - 4000 2600 | Email: info@biltpaper.in | Website: www.biltpaper.in





Ballarpur Industries Limited

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Ballarpur Industries Limited**

Punit A. Bajaj
Company Secretary and Compliance Officer

CIN: L21010MH1945PLC010337

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